

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/01/2009</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
	p Hing Group Holdings 02/2009	Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>47</u> Do	escription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	h 800,000,000	0.10	80,000,000
Increase/(decrease)			
Balance at close of the month	800,000,000	0.10	80,000,000
(2) Stock code : N/A Do	escription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code:Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares: N/A			
Stock code : Desc	cription:		
		Par value	
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	493,306,988	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	493,306,988					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM issuer which may be including EGM	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	Particulars of share					No. of new shares of	No. of new shares of
Approval date							issuer which may be
Cold/mm/yyyy and class of shares State S						the month pursuant	issued pursuant thereto
Class of shares State Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
Share option Scheme Starcised Cancelled Lapsed	(dd/mm/yyyy) and -						
1. Share option scheme adopted by ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 Ordinary shares 0 0 0 0 0 0 0 0 0							
Scheme adopted by ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 Ordinary shares 0	issuable	Granted	Exercised	Cancelled	Lapsed		
adopted by ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 Ordinary shares 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1. Share option						
ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 Ordinary shares (Note 1) 2 (scheme						
resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 Ordinary shares 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	adopted by						
the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 Ordinary shares 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0							
Shareholder passed on 12/3/2008 with effective date of 25/4/2008 Ordinary shares O							
Dassed on 12/3/2008 With effective date of 25/4/2008 Ordinary shares O							
12/3/2008 with effective date of 25/4/2008							
with effective date of							
Contact Cont							
25/4/2008							
Ordinary shares 0 0 0 0 0 0 0 0 0							
(Note 1)	25/4/2008						
2	Ordinary shares	0	0	0	0	0	0
(Note 1) 3 (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)						
Shares (Note 1)	2						
Content Cont							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	3						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	·				 -		
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(=:3,0 1)		To	tal A. (Ordin	ary shares)		
(Other class) N/A Total funds raised during the month from exercise of			10			N/A	
Total funds raised during the month from exercise of							
	Total funds raised dur	ring the month	from exercise o	,	<i>,</i> ,	-	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hop Hing W0904	HK\$	6,043,868.50		6,043,868.50		24,175,474
	-					
(20/04/2000)						
(30/04/2009) Stock code (if listed)	42'	7				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0	0.25				
(if applicable)						
(dd/mm/yyyy)	(7/4/2	008)				
2	-					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3	-					
	-					
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4	-					
	-					
				-		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			ID (O.1)			
		Total	`	nary shares) ence shares)	N/A	-
				Other class)	N/A N/A	-
						-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) N/A No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares)

(Preference shares)

(Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

<u> </u>		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	1	
	-	
$(\ / \ / \)$		
shares (Note 1)	1	
Situres (1101c 1)		
2.		
	1	
	-	
$(\ / \ / \)$		
shares (Note 1)	1	
3	ļ	
-	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(**************************************		•
	1	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital N/A No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency (/ /)Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new

No. of new

Type of Issue Class of shares issuable	month
9. Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /)	
Edivi approvar date.	
(dd/IIIII/yyyy)	
Class of shares issuable(Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Total E. (Ordinary shares)	
(Preference shares) (Other class)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	 NI/A
(2)	 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	 N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	 N/A

Remarks (if any):
Submitted by: Wong Kwok Ying
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.